

Part 2 of Form ADV: Brochure Supplement

Kevin J. Serrapede
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Capstone Wealth Management Group, LLC
404 SW Columbia St., Suite 230
Bend, OR 97702

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This brochure supplement provides information about Kevin J. Serrapede that supplements the Capstone Wealth Management Group, LLC brochure. You should have received a copy of that brochure. Please contact Kevin Serrapede at 541-330-0266 if you did not receive the Capstone Wealth Management Group LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Kevin J. Serrapede is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: Kevin J. Serrapede; Born: 1948

Education

- Linfield College; BA, Business; 1995
- Nassau College; AA, Humanities and Social Sciences; 1969

Business Experience

- Capstone Wealth Management Group, LLC, Investment Advisor Representative/Chief Compliance Officer; from May 2004 to Present
- Licensed Mortgage Broker; Old Mill Mortgage/Academy Mortgage; 2002-2009
- Investment Advisor, Bend Oregon; 1991-2004
- Small Business Owner; Bend Oregon; 1985-1991

Designations

Kevin J. Serrapede has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Planner; Certified Financial Planner Board of Standards, Inc.; 1993

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

Item 3 Disciplinary Information

Kevin J. Serrapede has no reportable disciplinary history.

Item 4 Other Business Information

A. Investment-Related Activities

1. Kevin J. Serrapede is not engaged in any other investment-related activities.
2. Kevin J. Serrapede does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Kevin J. Serrapede is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Kevin J. Serrapede does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Mike Conrads, Principal

Title: Principal

Phone Number: 541-330-0266

CWMG follows a standardized set of procedures to ensure its Investment Advisor Representatives meet the fiduciary standard they owe to clients. A few of the tasks that help ensure successfully meeting this standard are:

- Review of all client trades to ensure they match the clients Investment Advisory Agreements.
- Ensuring client transactions are executed prior to any Representatives trades to prevent any conflicts of interest.

- Regularly reviewing the company's Written Supervisory Manual that details our responsibilities to the client.
- Adherence to our Code of Ethics.
- Protection of client's personal information.
- Meeting the "Fiduciary Standard" which means "always putting the client's best interest first".
- Having procedures and data back up plans in place to ensure business continuity.